

[View in browser](#)



## **Let Today's Smartest Forbes Billionaire Investors Fund Your Retirement!**

**Sidestep roller-coaster market volatility,  
multiply your gains, collect generous dividends  
—and generate a steady income stream in both  
bull and bear markets.**

It's true.

Now, thanks to our new ***Forbes Billionaire Investor***, YOU can own—and make money from—the exact same financial instruments in which the most influential billionaires invest!

How?

***Forbes Billionaire Investor*** is the first and only stock advisory to deliver to you timely investment ideas *exclusively* from the world's most successful Forbes billionaire investors—the same powerful money masters we've covered for more than 40 years—whose market moves have created billion-dollar fortunes, along with impressive wealth for other investors who follow their lead.

In our just-launched flagship advisory, we reveal what these top billionaire investors are doing, tell you which of their positions you should own, when to buy and, importantly, when to sell ...

... *without* having to pay huge fees or gargantuan minimum investments for access to their exclusive services.

Importantly, the stocks recommended in the ***Forbes Billionaire Investor*** are held by one or more billionaire—all of whom are vetted by Forbes and are on our official Forbes Billionaires list.

Result: ***Forbes Billionaire Investor*** helps you generate a steady stream of income—with big gains and hefty yields—even in these times of economic uncertainty, stubborn inflation and looming global recession.

## **Can the Forbes “Billionaire Dividend” Pay the Tab for What You Want or Need?**

Today there are nearly 2,470 billionaires, worth a collective \$11.2 trillion.

However, ***Forbes Billionaire Investor*** recommends only a small fraction of the investments, held by only a small fraction of these billionaires.

Now, here’s something that may surprise you—*nearly all* the stocks in our Billionaire Model Portfolios pay *handsome yields*—which we call **Billionaire Dividends**.

Here’s why....

The total return of most “ordinary” stocks is simply the price increase of their shares—and today, an increasing number are flat—or even sinking!

But with our Billionaire Dividend, you make money on the *gains PLUS the dividends*—giving you a higher total return.

**Total returns = stock gains + dividend payments.**

In the ***Forbes Billionaire Investor***, we bring to your attention stocks that have strong fundamental appeal—and are held by one or more billionaire investors renowned for their long-term skill at picking winners.

We prefer to own companies that have robust, sustainable yields, where dividends continue to go up over time, and that also have low levels of debt

as well as strong free cash flow.

Plus: Shares of these stocks are typically selling at discounts to historical valuations on price/sales, price/book value, price/earnings, price/cash flow and enterprise value dividend by Ebitda (earnings before interest, taxes, depreciation and amortization).

A significant discount in current share price to past valuations is key. “The companies you invest in must be available at a sensible price,” said Warren Buffett, one of our Forbes billionaire investors, in one of his annual letters to Berkshire Hathaway shareholders.

**Money is made by discounting the obvious and betting on the unexpected.**

**George Soros**

We all know the wisdom of “buy low, sell high.” But unless you buy low when you initially take your position, you miss the first half of that profit equation, no matter how high the stock price rises.

With ***Forbes Billionaire Investor*** you follow only the leaders—and get way out ahead of the rest of the pack—by taking positions in their billionaire stocks *early* enough to grab the lion’s share of the profits being made!

You can comfortably hold ***Forbes Billionaire Investor*** stocks for months or even years. It’s low-pressure, buy-and-hold investing. No swing or day trading. No need to stay stuck in front of your computer monitoring complex price charts. You make money with less effort and time—without making investing in the stock market your full-time job!

That’s because, historically, owning shares of conservatively financed growing businesses has always been financially rewarding over time—given a long enough holding period.

**Their Edge is Your Edge**

***Forbes Billionaire Investor's*** dividend-paying stocks—all owned by our elite group of top billionaire investors—give you an enviable true edge in the markets...one producing returns that far outpace your index funds.

As for *which* billionaire investors we monitor and track, they range from famous investors like Warren Buffett, Carl Icahn and Mario Gabelli to less well-known names like Louis Bacon, Howard Marks and Seth Klarman.

Combined, their investing acumen delivers some of your best prospects for oversize market profits.

Plus, at ***Forbes Billionaire Investor***, we do more than just give you the stock—we bring you the billionaires behind them. Why?

Because while their stocks alone can help you reach your financial goals, the education, ideas, advice and inspiration you get from our billionaire investors can empower you to do better in every aspect of your life.



## **About Our Forbes Billionaire Editor & Wealth Team**

***Forbes Billionaire Investor*** editor John Dobosz has more than two decades of experience picking conservative value stocks that deliver above-average returns combined with superior safety.

John has been a senior markets editor at Forbes for more than 20 years and has been featured on CNN Financial News and Bloomberg TV. In addition to ***Forbes Billionaire Investor***, John heads up two other Forbes advisories, ***Forbes Premium Income Report*** and ***Forbes Dividend Investor***.

Since its inception in 2012, his recommendations in ***Forbes Dividend Investor*** are up 322%—which means that within a decade, his subscribers more than quadrupled their money.

**“Pulls back the curtain” on the best Forbes billionaires  
—and their most profitable investments.**

For more than four decades, *Forbes* magazine has been the leader in chronicling changes in the wealth of the world’s richest people—among them a small and exclusive group of self-made billionaires. Some, like entrepreneurs Bill Gates and Jeff Bezos, grew their companies from startups to stratospheric valuations. Others—including Warren Buffett and Ken Griffin—became fabulously wealthy through smart investing. And many from a combination of both business smarts and investing acumen.

The Forbes Wealth Team estimates the fortunes of the world’s smartest by

digging into public and private holdings of the world's richest men and women. Plus, regularly interviewing dozens of insiders and experts to get to the heart of the story—including attorneys, accountants, government agents, hedge fund managers, portfolio managers, investment bankers, corporate executives, business partners, employees and associates.

The Forbes core team of ten reporters and editors plus dozens of other beat reporters throughout the world value everything about our billionaire investors—from their real estate and art to yachts—to come up with our definitive lists of The Forbes 400 richest people in America and the World's Billionaires. Forbes' Real Time Billionaires tracker updates their net worth daily using up-to-the-minute stock prices and updated exchange rates.

### **One more edge you gain from following the smartest Forbes Billionaire Investors**

Forbes' unmatched billionaire reporting and in-depth research, combined with John Dobosz's stock-picking track record and analytical prowess, makes us ideally suited to help you profit by following the smart money.

Our Forbes billionaires have another way to tip the odds of having a winner in their favor...

Simply put, it's *concentration* and *control*.

When billionaire investors buy an oversize position in a stock (concentration), they are in charge (control). That's their edge.

For instance, one billionaire snapped up shares of General Growth Properties at bargain-basement prices. Once our billionaire acquired 20% of GGP stock, he imposed his vision, detailed plans and management on the company, which changed its path from failure to success.

Result: Within 15 months, GGP stock soared fiftyfold—a handsome 5,000% gain. Had you invested just \$10,000 in GGP, you would have walked away with half a million dollars.

### **Our Forbes billionaires have already loaded up on these stocks. Why not join them?**

We have inaugurated the ***Forbes Billionaire Investor*** with two model portfolios—one made up of large-cap stocks, and the other of small- and mid-cap stocks with market capitalizations of \$10 billion or less. Both portfolios include one stock from each of the market's 11 sectors: energy,

finance, industrials, materials, healthcare, technology, communication services, consumer discretionary, consumer staples, utilities and real estate.

The ***Forbes Billionaire Investor*** Model Portfolios currently include:

- A healthcare company that Warren Buffett absolutely loves
- An energy pick from John Paulson that is crushing the S&P 500 this year with a gain of 140% versus a loss of 18% for the index
- This company and its artificial sweetener—200X sweeter than sugar—are so good, Buffett recently purchased more than 8% of the business
- A natural gas distributor with a 3.9% yield that Carl Icahn favors. Over the past 12 months, he has won a seat on the board, while quintupling his stake, so that Icahn now controls 8.7% of the outstanding shares
- A telecom that owns and operates more than 40,000 cell towers, 85,000 miles of fiber lines and is required by law to distribute 90% or more of its earnings to their shareholders. Plus, it has a current dividend yield of 5.1%
- This company's latest high-tech "breakthrough" was, amazingly, back in 1961. It is now owned by a billionaire who controls 22% of the shares—and its yield is an eye-popping 6.9%
- And more!

### **It's like getting the billionaires to work for you.**

In these times of economic uncertainty, it's good to know that you won't find high-risk speculative stocks in ***Forbes Billionaire Investor*** portfolios—no penny stocks, junior gold mining companies, micro-cap R&D firms or other questionable ventures.

You see, the companies we favor are those billionaires invest in not only for growth but also for income in the form of the handsome dividend yields most of them pay.

In fact, nearly every single stock in our ***Forbes Billionaire Investor*** portfolios pays a healthy dividend.

And...

**There's never been a better time to weight your holdings towards**

## dividend-paying stocks than now!

That's because historically, when inflation is high—like it is right now—stocks that increase their dividends the most have outperformed the broad markets. Since 1930, dividends have accounted for 54% of stock market returns whenever inflation has averaged 5% or higher. Plus, dividend payments can help make a stock's total return less volatile.

And in today's economy—with consumer prices rising at their fastest pace in the last 40 years and climbing more than twice as fast as wages—an extra dividend income stream from Forbes billionaire stocks can sure bring some peace of mind.

## Imagine hiring a billionaire to manage your money—for pennies on the dollar!

Okay.

Let's say you wanted the world's sharpest billionaire investors to guide you in managing your own money.

What would be your options?

Well, one obvious play would be to latch on to Warren Buffett's "Midas touch" by buying a share of his company.

That way, you can essentially own the same basket of stocks he does. That's as close to "hiring" Buffett as your personal investment advisor as you can get.

The only problem is that one single Berkshire Hathaway Class A stock today will cost you (as of this writing) a staggering \$435,945.

So you need almost half a million dollars to ante up to Buffett's table.

But now, by becoming a Charter Member of the ***Forbes Billionaire Investor***, you can own the same great dividend-paying picks that Buffett and other top billionaire investors—including Leon Cooperman, Ken Griffin and Philippe Laffont—are pouring their wealth into today.

Of course, you *could* access the stock market acumen of certain superstar billionaires by investing in their hedge funds.

But consider: The hard reality is that very few ordinary investors will ever be

able to invest directly in the types of funds run by billionaires like David Tepper, Carl Icahn, Dan Loeb and Bill Ackman.

That's because, for one thing, the SEC requires that investors have a minimum worth of \$1 million—*excluding* their home.

And many ultrarich hedge fund managers require even larger minimum investments—as high as \$5 million, \$10 million, even \$20 million. Yikes!

## **Your Invitation to Charter Membership in The Forbes Billionaire Investor**

Right now, you can join us—absolutely risk-free—as a Charter Member of our newest and most elite advisory service—***Forbes Billionaire Investor***.

*Just look at all you get....*

- **12 Monthly Issues.** Each month, you will receive any new buy recommendations, with our detailed research report on each new stock pick. Your monthly issue also includes Market Overview & Commentary and exclusive profiles of one or two top billionaire investors—plus the latest updated Model Portfolios.
- **Two Model Portfolios.** As a member, you'll get exclusive and private access to the ***Forbes Billionaire Investor's*** model portfolios of dividend-paying, price-discounted stocks spanning 11 different market sectors. Both the large-cap portfolio and the small- and mid-cap portfolio will help you achieve greater safety through diversity, while also making plays in your preferred and “hot” sectors. *The Large-Cap* companies are conservative blue chips, with substantial ownership by one or more of our Forbes billionaires, and the potential to generate market-clobbering total returns. *The Small- and Mid-Cap* companies historically have even higher returns than the large-caps, with slightly greater volatility. In addition, our Forbes billionaires tend to be able to exert more influence on small-caps vs. large-caps in which they have significant positions—to the added benefit of all shareholders.
- **Weekly Updates.** Between your monthly issues, editor John Dobosz sends you a supplementary email every Monday. In his updates, John discusses the most relevant events in the market and industries that the billionaire-recommended stocks are operating in—and he'll break down what these events mean for you as a ***Forbes Billionaire Investor*** subscriber.



- **Action Alerts.** If important news or recommendations come up, we send you alerts via email, text, or both between your monthly issues and weekly updates. So, you can take immediate advantage of any new market opportunities. That way, although **Forbes Billionaire's** portfolio stocks are intended to be long-term positions, you are informed when John believes you need to know something about one of our stocks—or may want to make an adjustment right away.
- **Exclusive Virtual Events with Forbes Billionaires.** Forbes will lead subscribers-only virtual events where you can gain insights from market experts and researchers, and most important, live fireside conversation with the billionaires we follow. If it has ever been on your bucket list to be in the same virtual room with a billionaire and ask questions, consider your wish granted. While some people pay millions of dollars for the privilege of a private lunch with Warren Buffett, this one-of-a-kind opportunity to interact with billionaires is included as part of your subscription ... something you can only get from Forbes.

## **Get billionaires to give you their top stocks picks—just \$3.28 a day—100% risk-free!**

You can't hire Warren Buffett, Bruce Flatt, Nelson Peltz or other billionaires directly for investment advice.

But right now, you can join **Forbes Billionaire Investor** and follow the world's top billionaire investors at a very affordable rate.

Most services that give you this kind of access usually cost tens of thousands of dollars.

But for a limited time only, you can become a member of **Forbes Billionaire Investor** for the special new-subscriber Charter Rate of \$295 per quarter.

That works out to just \$24.58 a week to join our “billionaire investor club”—or only \$3.28 a day ... less than what you'd pay for your daily Starbucks cup of caffe latte.

## **Forbes's 100% Risk-Free Satisfaction Guarantee**

If you are not completely satisfied with **Forbes Billionaire Investor** for any reason in the first 30 days, you may cancel your membership for a full and prompt refund of every penny paid, no questions asked.

Even after 30 days you can still cancel at any time for an immediate refund on the unused portion of your membership.

That way, you risk nothing. You can't lose!

So what are you waiting for?

To activate your Charter Membership in our new **Forbes Billionaire Investor** service on a 30-day, no-risk trial basis, [just click here](#) now.

But I urge you to hurry. This special discount Charter Membership offer is for a limited time only. And once it expires, it may never be repeated again.

Remember, there's no risk of any kind. You have everything to gain.

P.S. Join **Forbes Billionaire Investor** as a charter member today, and we'll send you these 4 FREE Bonus Gifts:

**\*\* FREE Bonus Gift #1: Three Forbes Billionaire Stocks You Must Own Now**

This free special report gives you our full research recommendations on three compelling billionaire stock picks—including the name and symbol of each company. These are buy-and-hold dividend stocks, and all three are set to grow their payouts—and their gains.

One is an iconic entertainment giant in which billionaire Daniel Loeb holds a stake worth nearly \$1 billion and is actively involved the business. The stock has already doubled in just 12 months under his watch—and we are confident that it is on track for further big gains.

Because this bonus report is delivered to you almost instantly via quick email, you can take positions in one or all of these billionaire stocks right away!

**\*\* FREE Bonus Gift #2: How to Invest: Masters On The Craft**

This insightful, 400-page hardcover manual written by billionaire David Rubenstein gives you an insider's track to the high-profit trading secrets—and most successful investment strategies—of 23 top finance legends, including Ray Dalio, Bruce Karsh, Betsy Cohen and David Blood. These ultrawealthy smart-money players have made multiple fortunes in everything from distressed debt, venture capital and private equity...to real estate, public equities and fixed-income securities. Your free book includes

Rubenstein's invaluable, must-have "20 Rules for Investing Directly in Companies or Through Funds."

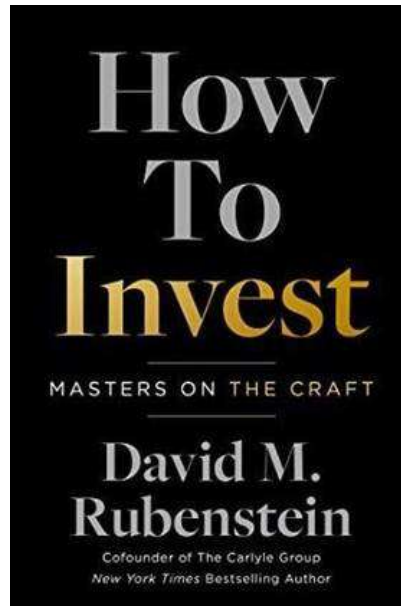
**\*\* FREE Bonus Gift #3: Full Forbes Membership Privileges**

A Forbes Membership gives you free and unlimited access to the vast online library of Forbes articles on topics ranging from current events and breaking news to personal finance and the economy, to business, technology, innovation and more—with hundreds of new articles added daily—all yours to read absolutely FREE of charge...access won't cost you a penny!

**\*\* FREE Bonus Gift #4: 1-Year Subscription to Forbes magazine**

If you choose to invest in a 1-year Charter Membership to **Forbes Billionaire Investor**, you will also receive a FREE 1-year subscription to *Forbes* magazine!

So don't delay. To claim your 4 FREE Bonus Gifts ... and try **Forbes Billionaire Investor** service 100% risk-free ... simply [click here now](#).



You'll be glad you did. I—and the entire Forbes team—guarantee it. Or your money back!

P.P.S. I know that in today's ferocious bear market, you are being bombarded from all sides with advice from money managers, financial planners, brokers and investment advisors—and also friends, neighbors and relatives.

But let me ask you... how many of *them* are billionaires?

**SUBSCRIBE NOW**

This email was sent to cbaluyut@forbes.com.  
If you no longer wish to receive these emails you may unsubscribe at any time.  
Please click here to view our privacy policy.

Forbes, 499 Washington Blvd, Jersey City, NJ 07310