



This Holiday Season, Give Your Family the Gift of Greater Financial Security and Peace of Mind by Attending

Free Financial and Estate Planning Workshop
With Lunch or Dinner On Us!

Le Chateau Village

Tuesday, November 29, 2022

11:30 am & 6:00 pm

Thursday, December 1, 2022

11:30 am & 6:00 pm

220450

FOR EDUCATIONAL PURPOSES AND NO PRODUCTS WILL BE SOLD AT THIS EVENT.

Association of Financial Consultants (AFC) is an IRS-approved 501(c)(3) non-profit organization. AFC serves as an informational teaching resource for the general public. Association of Financial Consultants (AFC) is an all-volunteer non-compensated Non-Profit. Our mission is simple, offer high-quality education through free educational workshops and classes in a non-selling environment.

AFC member fiduciaries and consultants are committed to public service. AFC acts as an educational resource for Americans who want to learn more about planning for their financial future. We offer educational workshops and classes at no cost or obligation to the attendees. This service is provided by AFC member fiduciaries and consultants in a completely non-selling environment. Our members are committed to ongoing education to help Americans educate themselves and understand complex financial topics through simple language and are bound by a Code of Conduct that demands integrity, accountability, and transparency. Our AFC member fiduciaries and consultants are licensed professionals and share a passion for educating individuals within their community. Our members donate their time and knowledge in classroom-style settings.

AFC offers workshops and classes across the nation. Email us to get information on a workshop or class near you info@associationoffinancialconsultants.org or check us out at www.associationoffinancialconsultants.org



An IRS Approved 501(c)(3) Non-Profit Organization



FRA TRUST
FIRST DAKOTA

NON-PROFIT ORG.
U.S. POSTAGE
PAID
MID-FL, FL
PERMIT NO. 1179



The Law Office of Attorney Rob Simmons Presents: **FREE Estate Planning Workshop**

“Protect and Grow Your Legacy Wealth – Even in Today’s Uncertain Economy”

When it comes to your money, have you ever felt overwhelmed, pressured, insecure, upset, anxious, or lost?

Even though you can’t control what goes on in the world, a smart, tax-savvy Estate Plan can protect what you’ve worked for—and live a life that is free of financial concern.

Plus, NOT having a comprehensive and up-to-date estate planning can rack up the estate’s cost—skyrocket your estate tax—and hold up the timely transfer of assets to heirs after you pass.¹

What You Will Learn:

- **SECRETS** to turn your IRA or 401(k) into a passive **TAX FREE RETIREMENT INCOME** stream for you... for life.
- How to **AVOID** the expenses and delays of **PROBATE**... and make sure your heirs get **ALL** of their inheritance after you pass... without delay.
- An under-publicized way to legally reduce **ESTATE TAXES** and leave more money to your loved ones.
- How to stop Nursing Homes and long-term health care costs from draining away assets that took you a lifetime to acquire.
- Find out how to **SHIELD** your wealth again lawsuits, greedy creditors, and divorces.
- How to safely—and 100% legally—pay the minimum taxes in retirement – without raising an eyebrow at the IRS.
- How to protect your children against an uncertain future with bullet-proof, ironclad **TRUSTS**.
- **PREVENT UNCLE SAM** from taking a big bite out the wealth your heirs inherit from you.
- And much more...

¹<https://www.kiplinger.com/retirement/estate-planning/602643/the-essentials-you-need-for-an-estate-plan> Kiplinger, April 2021: *The Essentials You Need for an Estate Plan*

The bottom line: You enjoy a great **FREE** lunch or dinner – and the potential to gain greater peace of mind ... and freedom from financial worries for you and your family ...

100% legally compliant, proven, and ironclad estate planning strategies that not one American in a thousand even knows about!

Seating is extremely limited. Presentations start promptly and are for first time adult attendees, age 55 and over ONLY!

About the Speaker:



As President and Founder of FRA Trust, Joe RoosEvans has helped more than 17,000 families more effectively manage their wealth and financial planning for over 3 decades. Today, FRA is ranked globally as one of the top 5% of wealth agencies.

Joe and his FRA team, their nationwide network of attorneys and investment professionals, and their affiliated trust company—a chartered South Dakota national bank--manage billions of dollars in assets for their clients nationwide.

Mr. RoosEvans is a Certified Financial Planner, Certified Trust and Fiduciary Advisor, Accredited Estate Planner, and Retirement Income Certified Professional.

He is the author of over half a dozen books including the best-selling *Protect Wealth and Maximize Assets: Estate Planning and Trust Secrets for Baby Boomers*.



Bonus Gift –Yours FREE!

When you attend our **FREE** lunch/dinner and financial presentation, you will also receive a **FREE** autographed paperback copy of Joe’s just-released new 258-page paperback, *A Significance First Retirement: Beating the Probability Theory* (value: \$19.95).

To attend for our **FREE** Financial and Estate Planning Workshop
just call us toll-free 800-769-8548
or visit myrsvp.biz/?id=246456 today.
But Hurry! Seating is limited!

BE OUR GUEST! NO COST • NO OBLIGATION • VERY EDUCATIONAL!

Le Chateau Village

Ballroom Suite 110-A • 10411 Clayton Road • Frontenac, MO 63131

Tuesday, November 29, 2022

11:30 am & 6:00 pm

Thursday, December 1, 2022

11:30 am & 6:00 pm

Presentations start promptly. Due to limited seating, presentations are for first time adult attendees, age 55 and over only!



An IRS Approved 501(c)(3)
Non-Profit Organization



FRA TRUST
FIRST DAKOTA