Hallmarks of a Well-Run Foundation: A Guide for Foundation Leaders

Mail the enclosed reply card for your FREE copy today.

There’s nothing quite as rewarding or meaningful as improving the lives of others and making a difference in the world through your foundation’s philanthropy.

But running your foundation on a day-to-day basis – and dealing with all the minutiae and compliance issues – can often be a frustrating and burdensome task. And that’s where Foundation Source, America’s leading provider of support services for private foundations, can help.

Our free booklet, *Hallmarks of a Well-Run Foundation: A Guide for Foundation Leaders*, presents the best practices in foundation management gleaned from our work with more than 900 foundations nationwide. In its pages:

- You’ll find clear guidelines for governance, investments, operations, administration, mission and grantmaking activities, compliance, and more.

- You’ll learn what principles and practices constitute the highest standards of foundation ethics and governance.

- You’ll discover ideas to benchmark your foundation operations to “best in class” philanthropists.

In short, you’ll be more successful by running your foundation more efficiently and effectively.

These ideas on running a high-performance foundation are *not just theory*. They’ve been *field-tested by hundreds of private foundations nationwide*.

It’s easy to get a free copy of this valuable booklet. Just complete and return the enclosed reply card today, phone toll-free 800-839-0054, or visit www.foundationsource.com/hallmarks. There’s no cost or obligation of any kind.

Sincerely,

<MD Name, Title>
HALLMARKS OF A WELL-RUN FOUNDATION:
A Guide for Foundation Leaders

Proven best practices for well-run private foundations—everything you need to know:

- The 5 pillars of a well-run foundation… page 10
- 4 principles to ensure your investment practices don’t get you into trouble… page 5
- 7 key steps to complying with IRS regulations… page 6
- 3 sound practices for awarding grants… page 8
- 4 written policies every foundation should have… page 3

3 Easy Ways to Get Your FREE Copy!
1. Return the enclosed reply card
2. Call toll-free 800-839-0054
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Yours FREE!
About Foundation Source

Foundation Source is the nation’s leading provider of support services for private foundations. Back-office, online, and support services ease the administrative burden, freeing foundations to focus more on mission, strategy, and family priorities and less on administrative and compliance tasks. The result: better run foundations with greater social impact.

Foundation Source was named 2007 Philanthropic Group of the Year by the editors of Private Asset Management. The company provides support services to over 900 private foundations nationwide representing over $4 billion in foundation assets under administration.
Please complete this card and return it in the envelope provided.  
For fastest service, visit www.foundationsource.com/hallmarks.

☐ Send me a FREE copy of the 
_Hallmarks of a Well-Run 
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Making More Foundations _Great Foundations™_

www.foundationsource.com