

Spring 2004 • Special Report

# Rising Star Stocks

Tomorrow's Growth Stocks Today

Position Yourself Now for the Coming...

## Natural Resources PROFIT BONANZA



"I've just uncovered a tiny exploration company that is striking gold, silver, copper, and uranium worldwide ... and it has a built-in fail-safe that sidesteps the steep downside risks usually associated with junior mining ventures. History shows us that early investors in this type of company may benefit enormously."

Ian Wyatt, Editor  
Rising Star Stocks

How you could earn  
**50%...175%...200%**  
**...even 400% profits**  
from one of the world's safest  
and most strategic natural  
resource plays

Dear Investor:

How often have you thought of it?

Imagine being one of those intrepid investors who bought gold in November of 1979 - small-time investors who were insightful enough, and informed enough, to make their move before the single biggest run-up in gold profit history.

Or what about those shrewd investors who were smart enough to buy silver in the late '70s - months before the top blew out and silver went through the roof?

*(continues inside...)*

*(continued from cover...)*

Were they just lucky? Did these investment pioneers just have the good fortune to be in the right investment at the right time?

I don't think so -- and as a seasoned investor, I suspect neither do you.

The truth is, these early investors (they're now called millionaires) saw something the multitude of other investors at the time didn't see: Hidden Profit Potential -- make that **Enormous Profit Potential**. And once they recognized it, they didn't just sit on their hands. They saw the exceptional opportunity -- and they seized it.

And the rest, as they say, is history. Very rich history.

These events were phenomenal profit opportunities. Opportunities like these do not present themselves often... They are rare, but not extinct. The key is to recognize them **before** the multitude on Wall Street snuff profit... **before** the so-called "experts" start sniffing around... **before** the success stories are written.

And once again, my fellow astute investor, that time is **now**.

It explains to a moment why I believe we are once again standing at the forefront of a natural resource bull market of **extraordinary proportions**. But first, I want to tell you about an extraordinary profit opportunity available right now.

I have just uncovered an exceptional new resource that I believe will deliver extraordinary profits to investors who take positions now.

The company is Frontier Development Group Inc. (FRD-TSX), a smart, integrity and well-positioned natural resource-exploration company that I believe is poised to milk up spectacular profits from its unique, two-pronged exploration strategy. Not only is it strategically poised to enjoy the wild-ride up in the impending natural resource bull market, but it also enjoys a unique market position that should lead to impressive returns.

I am so excited about this opportunity that I've written an entire Special Report, and included it here in its entirety for your review. I encourage you to read about and study this explosive profit opportunity. After that, I encourage you to make certain you stay connected to the information source that seeks out, uncovers, researches, and then communicates extraordinary opportunities like these whenever we find them...

## The Singular Source for Profit-Building Investing

My name is Ian Wyatt. I've built a long and rather lucrative career out of identifying what I locally refer to as "secret stocks," small and often capitalization companies that are still unnoticed by Wall Street analysts, major investors, and the mainstream financial press, yet poised for exceptional profits. For years, I've been revealing the virtues of small cap and midcap stocks -- and subscribers to my monthly investment newsletter *Growth Report* who listened to what I've told them have lined their pockets with money.

- We bought solar mining company Norwest Mining at \$2.15 and sold two years later at \$8.35 -- a profit of 185%.
- In July 2002, we bought Bankrate at \$1.05 per share. As of this writing, it's at \$2.45 -- a 130% gain in less than two years.
- Lexar Media's technology can enable it to become a major player in the niche memory card market. Our profits on this stock -- 444% in less than a year.
- Internet stocks are risky, but ProWeb's pay-per-click advertising model gives it a competitive advantage over online advertising firms emerging from the dot.com bubble. We booked gains of over 180% on the stock in less than two years.

My total returns for 2001 were a 32.1% gain... **handsily outperforming the S&P 500**. And 2002 wasn't my only winning year. In the dog days for the markets in 2001 and 2002, I handily delivered outstanding profits. In 2001, my readers booked gains of 26%, followed by another 40% in 2002.

High profits, yes. In fact, many of my faithful subscribers who followed my advice have made fortunes.

But I wasn't satisfied. I knew we could do even better.

My *Growth Report* newsletter has been a phenomenal success by any measure. Our recommendations are

*(continues on page 30...)*



# Fronteer

## Development Group

### Riding the Rising Natural Resources Tide With Strategy, Safety, and Spectacular Profit Potential

I've spent my career developing a unique—and highly profitable—investing strategy that is, inexplicably, overlooked by 93% of the so-called investment “experts.” It's no secret, really, just a good old-fashioned concept called **High Profit Potential**.

The key to outstanding profits is uncovering these high potential investment gems while they are still in their infancy. Before Wall Street is gawking at the success and come pouring in.

It's the so-called capitalization operations that are still flying below the radar—there have no analyst coverage, no major Wall Street share holders and no exposure from the mainstream financial press. Once I uncover one of these high profit potential “secret stocks,” we take our early position and wait. It usually

doesn't take long before Wall Street smells profit and comes running, bringing herds of regular investors along with it. Or as that happens, the value skyrockets virtually overnight, and that's the cue for me and my faithful subscribers to smile, take our profits, and make our well-timed departure.

Of course there's a little more to it than that. I look for building great wealth is to find the ventures that are poised for phenomenal profits, “overnight successes,” construction diamonds in the rough. They're not easy to find, but they're out there. It takes research, experience, a wealth of contacts and a well-honed gut instinct. I've developed over years of working in the investment trenches.



How is my strategy worked? Simbilly. Mine or my subscribers have become downright wealthy by following my simple, straightforward strategy.

Just recently, I've uncovered yet another excellent investment opportunity that I believe offers all the profit-bidding potential I look for, with little downside risk. Early investors who take positions now stand to profit enormously if this excellent venture takes off.

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## Fronteer Development Group Inc.: Poised for Profits

The Toronto Stock Exchange-listed exploration company we are buying today, **Fronteer Development Group** (symbol: FRG-TSX), allows us to profit from the boom in natural resources – without all the risk usually associated with speculative mining ventures.

The company has the upside potential of a junior mining venture in the process of exploring projects with potential for millions of tons of resources. When companies at this stage make a strike, history has shown that shareholders can easily see a large gain in the near term. At the end of this special report you will find trading suggestions that will prove helpful should you decide to take advantage of this excellent investment opportunity.

In fact, the profit potential may be even higher, because Fronteer's staff of Ph.D. geologists have locked up properties with significant gold and uranium potential, and have partnered with the gold goliaths to explore and develop those prospective properties. Their company advantage has, so far, worked to secure *tons* of gold and uranium mineralization, which has the potential to turn into mineable resources.

They consider their exploration methodology to be much more effective than conventional means of detecting

**“Unquestionably, Red Lake is at the center of the most exciting gold exploration play in Canada. Leading the pack is Fronteer Development.”**

*—The Ontario Prospector*

rich veins of gold and uranium that are structurally controlled, and have potential to be mined economically.

### A Gold Strike Can Make You Rich, But...

Small mining companies with a single property are a dime a dozen. Well, not literally. But close: You can often pick up a dozen shares for the price of lunch for two.

When the mining venture confirms resources on the property, or when steps are taken toward production, the news can generate a 100% to 500% or higher gain in the stock price:

- When FNX Mining began producing nickel on the property it acquired from Inco, its shares jumped from \$2 to around \$5 – a gain of 250%.
- Wolfden Resources went from \$2 to \$7 in 6 months based on positive drill results from High Lake and Red Lake.
- Northern Dynasty went from \$1 to \$7 in 6 months based on ongoing drilling on its pebble deposit.
- And Far West Mining enjoyed a similar ride upward in price,

leaping from 60 cents to \$3.50 a share – a 583% gain – after pulling one great hole.

- Minotaur Resources – drilled one great hole and stock soared instantly.

But here's the problem: Most mines never pan out. The industry is littered with dogs – expensive claims, explored at great cost, which never made their owners a dime.

And when the one property of a single-property mining venture turns out to be a dud, guess what? The stock price plummets, often taking hundreds of small-time investors right along with it.

With Fronteer Development, you have all of the upside potential of a resource-rich property, without the risk of a one-claim venture.

That's because Fronteer owns not one, not two, not five – but ten gold and uranium properties worldwide, in Canada and western Turkey! All are in geopolitically stable areas.

Fronteer's portfolio of properties offers diversity for natural resource investors; the company hasn't put all its eggs in a golden basket. Its properties also have showings in silver, uranium, and copper, as well as over 900,000



ounces of gold resources.

Even if nine of these projects tank and only one of them pays out, early investors in Fronteer Development could see the gain in their shares that has happened with other similar companies!

But here's the really good news ...

Half of Fronteer's ten properties *already* have gold and uranium resources.

- ✓ In Turkey, Fronteer's Kirazli and Agi Dagi properties, which the company is in the process of optioning, are estimated to contain 700,000 ounces of gold.
- ✓ At Dixie Lake, a recently intersected high-grade gold shoot, measuring 200 feet long by up to 60 feet wide and 600 feet deep, is open at depth and has immediate potential for 100,000 ounces of gold or more. The gold content of the rock is locally as high as 2 ounces gold per ton – and you generally only need about one third of an ounce of gold per ton to have a profitable underground mining operation.

At the historic Post Hill and

**For a FREE Investors' Kit on Fronteer Development (symbol: FRG-TSX), contact:**  
**Investor Relations**  
**1-866-405-3963**  
**www.fronteergroup.com**



*Placer Dome is funding 100% of Fronteer's exploration on one property in Red Lake in exchange for a percentage of the profits.*

Michelin uranium deposits in the Central Mineral Belt of Labrador, a 50-50 joint venture between Fronteer and its partner owns approximately 20 million pounds of uranium. Uranium is currently selling for \$17.50 per pound. Veins of uranium oxide here have been assayed with up to 40% U3O8 (the average deposit grade is 0.15% U3O8).

Grab samples from near the Michelin and Post Hill uranium deposits also contain appreciable gold, copper, and up to two-and-one-half ounces of silver per ton.

Most of Fronteer's Canadian holdings are in the Red Lake area, which has produced approximately 20 million ounces of gold over the past 70 years. Yet only a small fraction of Red Lake's 200-mile-long gold belt – a length of about ten miles – has ever been really explored, let alone mined. The rest has been virtually ignored – until now!

Fronteer Development has secured mining rights to 65,000 acres in the Red Lake region.

Placer Dome has optioned 20,000 of these acres at Red Lake from Fronteer – demonstrating this senior mining company's belief that Red Lake has plenty more gold in the ground.

Drive about 15 miles from Dixie Lake, and you'll run into Placer Dome's Campbell Mine and Goldcorp's Red Lake Mine. Currently

termed the highest grade gold mine in the world, Goldcorp has mined an estimated 6 million ounces of gold from its Red Lake mine. Considered the richest gold mine in the western hemisphere for many decades, Campbell has produced over 10 million ounces of gold from Red Lake since 1947.

And here's the best part: Fronteer doesn't even have to build a producing mine on these properties for their share price to increase!

## The Preeminent Expert of Canadian Gold Exploration

Fronteer has never mined its own properties. Instead, the company has concentrated on exploration: Fronteer's specialty is exploring for, identifying and proving that an estimated amount of a given resource – gold, copper, silver, or uranium – is in the ground and accessible to miners.

(over...)

Placer bought 3% of Fronteer's stock, reflecting their belief in Fronteer's ability to deliver the gold.

Fronteer's CEO, Mark O'Dea, is the preeminent expert of Canadian gold exploration: He and his team of Ph.D. geologists (Mark also holds a doctorate in geology) have refined a methodology, which his team considers more accurate than what other geologists use, for pinpointing potential gold resources.

Like many geologists, Mark and his team overlay magnetic data from airborne surveys with maps revealing the geochemistry of an area to identify zones that should be targeted for exploration through preliminary drilling.

Fronteer's geologists helped develop this method of interpreting this data – revealing both structural and alteration information indicating potential ore deposits.

Using his methodology, Mark took second place (and first amongst Canadian explorers) in the prestigious "Goldcorp Challenge" in which



*A grid of shallow vertical holes drilled through a small part of Agi Dagi's silica cap indicates an inferred resource of 11.3 million tons of ore with 1.2 grams of gold per ton, for approximately 435,000 ounces of gold.*

miners and geologists from around the world competed to identify the most likely drill targets on Goldcorp's Red Lake Mine property, based on the 40 years of geological data that Goldcorp provided. (The company gave him an \$80,000 prize.)

"Effectively, Fronteer is substituting itself for the exploration departments of major mining firms that were dismantled during the long market slump – a plan that is working brilliantly," reports an article in *Canadian Mining News*.

## Why Fronteer May Be Today's Safest Mining Play

As for the value of Fronteer's assets, Fronteer has a 50% share in 20 million pounds of uranium, reported as resources by Brinco Mining in the 1970s. While this inventory is currently uneconomic at \$17.50 per pound, research indicates that the price of Uranium is expected to rise significantly within the next 24

months, which would improve the economics of these uranium deposits.

Then there's at least 700,000 ounces of gold in Fronteer's upcoming holdings in Turkey. Companies have been known to pay up to \$25 per resource ounce (\$20 million) for this sort of asset.

*(continues on page 8...)*



Resource estimates referred to for Labrador, Dixie Lake, and Kirazli are historical estimates which are non-compliant with National Instrument 43-101. They are included because they provide conceptual indications of the potential of the properties.

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# Fronteer's

## "Solid Gold" Management Team

To flourish, an exploration company must be able to find mineral resources that can be economically mined. With three Ph.D. geologists on staff, Fronteer boasts technical expertise unduplicated by any other junior mining venture.

■ **Dr. Mark O'Dea, President and CEO** — Dr. Mark O'Dea has 15 years' experience in the mineral resource sector and holds a Ph.D. in structural geology.

He has worked internationally as an explorationist for both senior and junior resource companies, and from 1997 to 1999, he was a senior geologist with the mining and exploration division of SRK Consulting Canada. In 1999, Mark founded Riftore Consulting Inc., providing structural geology services to the mining industry in Alaska, Canada, and India. In 2001, Dr. O'Dea placed second in the prestigious international Goldcorp Challenge. This opportunity allowed him to launch Fronteer Development Group and he has since raised \$15 million in equity financings, listed its shares on the Toronto Stock Exchange and Frankfurt Stock Exchange, and built the Company's exploration portfolio.

■ **Oliver Lennox-King, Chairman** — Mr. Lennox-King has 30 years of experience in the mining industry, including 11 years as a mining analyst with the brokerage community and the last 11 years in executive positions and directorships with junior mining companies.

He is currently Chairman of Southern Cross Resources, a uranium exploration and development company. In addition, he serves on the Boards of a number of Canadian resource companies, including Metallica Resources and Dumont Nickel. A key figure in the successful formation and development of several Canadian resource companies, he was co-founder and Chairman of Pangea Goldfields as well as co-founder and President of Tiomin Resources.

■ **George Bell, Director** — Mr. Bell graduated from the University of North Dakota with a B.Sc. in Business Administration. He is a self-employed consultant with more than 36 years of experience in the international natural resource industry.



*Dr. Mark O'Dea, President and CEO*

Mr. Bell has held directorships and executive positions in the Americas, Asia, and Europe. Currently, he is also a director of Southern Cross Resources Inc., which is listed on the Toronto Stock Exchange.

■ **Donald McInnes, Director** — Mr. McInnes holds a B.A. from Dalhousie University. Since 1993, Mr. McInnes has founded five public companies, three of them involved in mineral

exploration and two in the technology sector, raising some \$15 million in venture capital for these and other enterprises.

Don is currently the President of Western Keltic Mines Inc. and Blackstone Ventures Inc., and is a past president of the B.C. and Yukon Chamber of Mines. He is also a Director of the Pacific Mineral Museum, the Prospectors and Developers Association of Canada, and Advisory Board member to the Mining School at the British Columbia Institute of Technology.

■ **Larry Johnson, CFO and Corporate Secretary** — Mr. Johnson holds a B.Sc. (Geology) from the University of British Columbia. He was a member of the Institute of Chartered Accountants of BC from 1975 to 1991. He has worked as a geologist in the field on exploration programs in precious metals and diamonds and has considerable experience overseeing the financial and regulatory duties of public resource companies.

■ **Dr Rick Valenta, VP Exploration** — Dr Valenta oversees the Company's exploration projects. Between 1995 and 2003, Rick worked for MIM Exploration where he held the positions of Chief Geologist, Regional Manager for Central America, and Principal Geologist for the Project Generation Group. Rick has exploration and development expertise in base and precious metals deposits on six continents and is renowned for his global copper/gold experience.

"Fronteer already has indications of a million ounces of gold on its Turkey projects, with scope to grow that several times over. Add in C\$12 million of cash, a highly qualified management / geological team and an impressive suite of other high-potential exploration projects and you will see that Fronteer is an incredibly undervalued exploration company.

—Lawrence Roulston, *Resource Opportunities*

At Dixie Lake, recent drilling has been building on a historical resource of 100,000 ounces with great success. The company has identified and successfully extended a high-grade shoot, which is still wide open below all the drill holes on the property.

What makes Fronteer even more financially stable than your average junior mining company is that it has world-class management (see page 7), and \$12 million in cash. Fronteer also has no debt.

Part of Fronteer strategy is to partner with senior mining companies to fund some of these operations in exchange for an equity stake in the claims.

For instance, Placer Dome may earn a 65% interest in one of Fronteer's Red Lake properties by funding up to \$2.5 million in exploration costs over the next five years. And the drilling program at Dixie Lake is being funded by Fronteer's partner, Alberta Star, who are investing \$2 million to earn 50%.

This strategy is designed to reduce Fronteer's financial liability and prevents dilution to the company and its shareholders.

## This Gold Mine's No Turkey!

In a strategic deal with Teck Cominco, Fronteer is poised to significantly increase its asset base — and take a major step towards becoming a global gold producer.

Fronteer Development Group has signed a letter of intent with Teck Cominco to acquire a 100% interest in five epithermal gold properties located in Western Turkey.

Notwithstanding a mining history that dates back thousands of years, the region remains largely unexplored by modern techniques.

In the last 20 years, the untapped potential of Turkey's mineral resources has attracted the attention of senior mining companies — including RTZ, Inmet, Teck Cominco, BHP Billiton, Normandy

(Newmont), and Eldorado.

This activity has resulted in multi-million ounce discoveries such as the Ovacik, Küçükdere, Kisladağ, and Copler deposits.



Fronteer's Agi Dagı property is a large high-sulfidation epithermal system, with a mineralized silica cap that measures 1.2 miles by 2.4 miles. The structural grain of the property, the majority of which is as yet untested by drilling, strikes northeast/southwest.

Teck Cominco drilled a grid of shallow vertical holes through a small part of this silica cap in the southwest corner of the property and calculated an inferred resource of 11.3 million tons at 1.2 grams per ton, for approximately 435,000 ounces of gold. The company intends

to expand the resource and test its potential to host higher grade feeder structures.

The Kirazlı property is a high-sulfidation epithermal system characterized by a silicification footprint also measuring 1.2 miles by 2.4 miles. A number of high-grade intervals were intersected by a previous owner; it is estimated that the property hosts a minimum of 250,000 ounces of gold grading 29 grams per ton.

The remaining three properties, known collectively as the Biga properties, are earlier stage prospects with large alteration and geochemical footprints akin to many of the famous high-sulfidation epithermal systems in the Peruvian Andes (Yanacocha, Alto Chicama). Fronteer plans to quickly advance these properties to drill stage.



## The Stock You Can Own For Approximately \$1 Today

Shares of Fronteer Development are currently selling for around a dollar per share.

The best news for early investors is that Fronteer mitigates the risk for investors due to its diversified portfolio of properties in different regions and with different minerals.

And if two or three of the properties show favorable results, Fronteer's partners and shareholders stand to realize small fortunes.

Fronteer's business model of partnering with the golden goliaths in the mining industry provides the company and its shareholders with added protection, since the company isn't forced to dilute itself with huge financings.

With roughly \$12 million in the bank, we believe this junior exploration company is well-positioned to continue executing its exploration process on current projects, as well as providing new opportunities in undiscovered areas.

**For a FREE Investors' Kit on Fronteer Development (symbol: FRG-TSX), contact:**

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## Trading Suggestions

**1. Contact Ben Johnson**, President of First Securities in Portland at (800) 547-4898 or (503) 723-4404, or e-mail him with any questions at [BENIGOLD@aol.com](mailto:BENIGOLD@aol.com). Ben (who specializes in junior mining shares) and his people will be able to facilitate your trade in Fronteer — or, for that matter, any other domestic or international security.

**2. U.S. residents can't trade Canadian stocks online.**

**Instead, you'll have to call your online/discount broker and ask them to facilitate the trade.** Full-service brokers, as well as the likes of Ameritrade, Schwab and Waterhouse, should be able to place the order. Execution may cost you a bit more than online, but worth it, especially if you are using limit orders.

**Online Instructions:** AOL members: click the quotes tab, select symbol lookup, then select 'Canadian stocks' from the pull down menu next to the symbol window and put in FRG. I believe that the symbol can be put into a portfolio and trading alerts initiated.

**Or just use your browser and go to one of the other sites noted.**

**Exchange rate considerations: C\$1= US\$0.75 cents**

Multiply any trading prices for Fronteer quotes and/or orders by .75 to get the US\$ equivalent.

For example: Fronteer closed at C\$1.12 a share. The US\$ equivalent is C\$1.12 multiplied by .75, which equals US\$0.84 a share. (All calculations approximate, but close.)

Also note that the Canadian dollar can be volatile. Whenever you trade in any foreign currency, there are exchange rate risks. In the short term, depending on size of trade, these are fairly minimal, but if you plan a large commitment in any foreign denominated security, those rates should be watched closely.

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(continued from page 2...)

ventures that are highly profitable, mature, and have documented successes. But with many of the investment recommendations we've covered in the pages of *Growth Report*, I knew we had left money on the table – profits that were available to investors who were able to recognize future successes before the company matured and before the big money started rolling in.

In other words, while it was truly a ground-floor profit opportunity.

I wanted a newsletter advisory for savvy investors looking to maximize their profit potential – investors who are willing to make informed investment decisions before the ink is dry and the story is written. Smart investors who recognize and understand outstanding, unique investment profit windows and aren't afraid to step through them.

My new investment communiqué, *Rising Star Stocks* is that newsletter. What's more, I believe that you are just such an investor who could benefit from my new publication.

I will continue to publish my *Growth Report* for my myriad of faithful subscribers and friends who depend on it for excellent opportunities and extraordinary returns. But now, in my new advisory, *Rising Star Stocks*, we are poised for even bigger gains ... because *Rising Star Stocks* focuses on owning tomorrow's growth stock winners, today.

By getting in on undervalued growth stocks in the early stages – often before they begin experiencing significant earnings growth or revenues – we can add another 100% to 200% or more to our total return from our positions, doubling our growth stock profits!

For instance, we made 357% on Sonic Solutions (SNIC). Had we bought a year earlier, we would have raked in total gains of 1,053%.

Or take j2 Global – we've made a handsome 318% on the stock. But had you bought 12 months before I recommended it, you would be looking at total gains of 1,906%. These are certainly not the only examples.

In *Rising Star Stocks*, we'll be investing in these "rising stars" earlier. Our goal: a little more risk ... and a lot more profit.

### Try it risk-free for 30 days

This is your invitation to join us as we recognize some truly enormous profits over the coming months. I want to send you the premier issue of *Rising Star Stocks* risk-free. Simply complete and mail the form on the next page today.

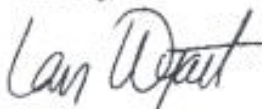
If you are not 100% satisfied, simply let us know within 30 days. We will refund your money in full – no questions asked.

Whatever you decide, all issues received are yours to keep, with no further cost or commitment of any kind.

In the meantime, I urge you to study the enclosed special report on Fronteer Development. This excellent opportunity is your first step to recognizing extraordinary profits in the coming natural resources boom.

Do not delay. This Natural Resources Profit Bonanza will wait for no one. Complete and mail the Certificate and become a Charter Subscriber today. If you prefer, simply call toll-free **1-800-368-7291**.

Sincerely,



Ian Wyatt

Editor, *Rising Star Stocks*

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P.P.S. I'll be following Fronteer Development in *Rising Star Stocks* and will alert you when it's time to take partial profits.

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# Rising Star Stocks

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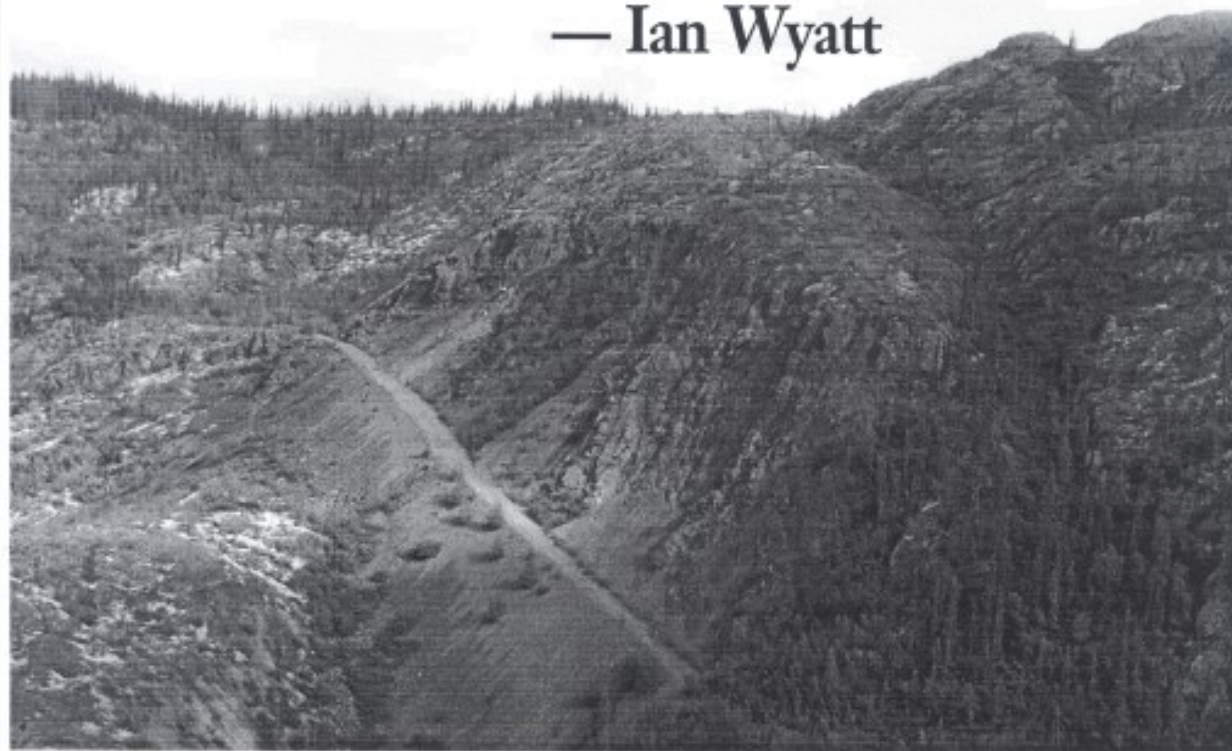
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